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| **Financing Request Summary** | |
| Company Name: |  |
| Project Name: |  |
| Project Location: |  |
| Project Type: |  |
| Project Readiness: |  |
| Project Timeline: |  |
| Site Status (owned, leased, under purchase option): |  |
| Total Project Cost: |  |
| Amount of Financing Request: |  |
| Type of Loan (refinance, construction, acquisition, other): |  |
| Is $1 million USD available to make the initial deposit: |  |
| Source, origin, and availability of the remaining balance of the 20%-25% in initial funds that are to be held in escrow until the loan proceeds have been disbursed: |  |
| Can you provide proof of funds: |  Yes  No. If no, explain: |
| Are these funds clear of any liens and encumbrances: |  Yes  No. If no, explain: |
| Are funds freely transferable when required: |  Yes  No. If no, explain: |
| Is borrower providing the full 20%-deposit? Or will deposit of 25% be coming from a 3rd party (if so, please describe source of funds): |  |
| Will the initial funds come from a subordinated loan (if so, describe source and loan terms): |  |
| Use of Funds (attach schedule): |  |
| Proposed Drawdown Schedule (by month over initial 12 mos.): |  |
| Project-Related Collateral: |  |
| Money Spent to Date: |  |
| Current Equity in Project: |  |
| Additional Equity/Status: |  |
| Projected IRR: |  |
| Tax Credits: |  |
| Status of contracts: supply, sales, offtake, PPA, etc. |  |

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| **Status of Project Materials That Lender Will Require:** ✔︎= ready to submit | |
| Place a check mark – ✔︎– next to items that you already have which are complete and up to date | |
| ***Initial Contact*** | |
| ✔︎**1** - Financing Request Summary (this document) | |
|  **2** - Pitch Deck (PowerPoint) – optional | |
|  **3** – Introductory Business Plan **(25-35 pages: see suggested outline)** with full business plan provided in #16  Appendix, below | |
| ***Not required, although if a CIM or PPM has been prepared, please include in the Appendix*** | |
|  **4** - ~~Confidential Information Memorandum (CIM) or Private Placement Memorandum (PPM)~~ | |
| ***Key Elements – Summarize in Introductory Busines Plan – Provide Detail in Appendix*** | |
|  **5** – Executive Summary **(*include in introductory business plan in #3 above*)** | |
|  **6** - Management summary – experience, capabilities, previous experience with similar endeavors and projects  **(*include in introductory business plan in #3 above*)** | |
|  **7** - Financial Information **(*include ±5-page summary in introductory business plan in #3 above*)** Provide full  detail in #16 Appendix, below | |
|  Financial Model (4-year period of loan + followed by an annual breakdown for life of project) | | |
|  Sources and Uses of Funds | | |
|  Borrower financials (last three years), audited or at least accountant prepared | | |
|  Current Balance Sheet, year- to-date Income & Expense Statement, Cash Flow | | |
|  Documentation showing money spent to date | | |
|  Projected after-tax Internal Rate of Return (IRR) and tax credits (type and amount, if available) | | |
|  Description and current market value of collateral | | |
|  Method of determining collateral value | | |
|  **8** - Technical information **(*include ±3-page summary in introductory business plan in #3 above*)** Provide detail  in #16 Appendix, below | |
|  Status of intellectual property (IP)/license agreements | |
|  Status of critical path agreements: front-end engineering agreement; engineering, procurement, and construction (EPC) agreement; operations & maintenance (O&M) agreement, etc. | |
|  Gaant chart showing the project schedule and milestones | |
|  Status of long-term contracts for materials, components and equipment | |
|  Status of warranties, performance guarantees, and risk/loss insurance | |
|  **9** - Raw material/supply/feedstock and sale/offtake/power purchase agreements **(*summarize in introductory***  ***business plan in #3 above*)** Include detailed description in full business plan. Attach letters of intent (LOIs)  and provisional, contingent, and executed agreements in #16 Appendix as well | |
|  **10** - Status of project site (owned, leased, under option) **(*include in introductory business plan in #3 above*)** | |
|  **11** - Market value of site/date of last appraisal | |
|  **12** - Feasibility study, including economic, market, technical, technology (if appropriate), financial and  management feasibility and risk assessment **(s*ummarize in introductory business plan in #3 above*)** | |
|  **13** - Technical assessment / independent engineer’s (IE) report | |
|  **14** - Environmental site assessment; summary of resource, health, and environmental impacts | |
|  **15** - Status of required legal and regulatory approvals and permits (chart) | |
|  **16** – Appendix: Requires **full business plan plus item #s 5-15 above** that will need to be available and ready  to submit for due diligence and banking compliance | |